

MEIG 美格

2018

2018-055

2018 08

			002881

3

√

□

2018 5 18
2017

2017
10,667

2017
10

√ □

	-150.80	
	4,540,939.74	70
	3,696,024.64	

4G 4G 4G 4G

1 4G
1
4G 4G PCBA

2 4G
4G 4G

2
1

2

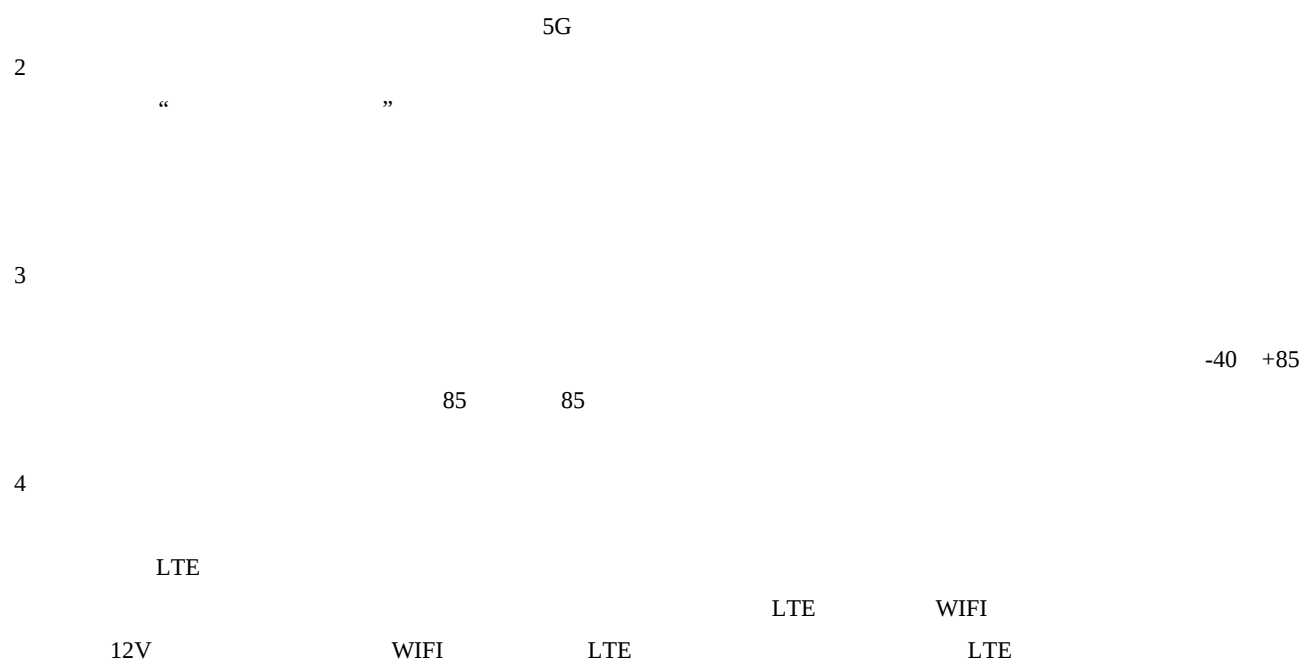
4G 4G 4G

ODM OBM IDH OEM

4G	4G	IDH	Android 4G 4G
	4G	OBM/ODM	4G

	OEM	
--	-----	--

1



	4G		4G	
2018	28,472.15	3,658.99	2018	
1,817.76	140.00	8.34%	14.75%	1,052.40
	406.55	27.87%		
	4G	14,634.48	6,567.38	81.41%
	4G	11,095.33	8,315.94	299.20%
4G	3,539.15	1,748.56	33.07%	
12,110.12	4,432.39	26.79%		
	4G	32.51%	51.40%	
66.67%		42.53%	4G	
	4G	4G	19.84%	19.17%
		49.92%	56.90%	
18.37%		12.64%		
		1	4G	2G\3G
4G	2	“	”	
“	”	“	”	

	284,721,496.22	248,131,551.17	14.75%	
	226,059,988.47	187,084,650.67	20.83%	
	6,101,038.81	4,266,688.68	42.99%	
	37,521,748.86	35,783,902.61	4.86%	
	2,889,784.27	1,717,576.22	68.25%	
	3,313,947.91	2,045,120.53	62.04%	

	49,033,719.76	46,474,156.38	5.51%	
	27,699,666.35	13,852,648.41	99.96%	
	-37,214,245.38	-6,068,739.94	-513.21%	
	-5,175,225.49	216,118,149.64	-102.39%	
	-14,681,915.70	223,929,843.11	-106.56%	
	3,696,024.64	0.00	--	
	4,540,939.74	2,632,750.80	72.48%	

□ √

	284,721,496.22	100%	248,131,551.17	100%	14.75%
4G	146,344,829.42	51.40%	80,671,043.01	32.51%	81.41%
	121,101,184.92	42.53%	165,425,102.94	66.67%	-26.79%
	17,275,481.88	6.07%	2,035,405.22	0.82%	748.75%
4G	110,953,293.16	38.97%	27,793,943.20	11.20%	299.20%
	35,391,536.26	12.43%	52,877,099.81	21.31%	-33.07%
	117,948,222.13	41.42%	161,705,667.26	65.17%	-27.06%
	3,152,962.79	1.11%	3,719,435.68	1.50%	-15.23%
	17,275,481.88	6.07%			

√ □

4G

146,344,829.42

104,942,997.26

28.29%

1

	94,191,682.44	11.36%	238,248,697.00	33.46%	-22.10%	
	145,189,378.92	17.51%	155,765,732.29	21.88%	-4.37%	
	216,200,786.85	26.07%	130,765,603.81	18.37%	7.70%	
	82,868,274.10	9.99%	86,857,637.73	12.20%	-2.21%	
	61,863,488.69	7.46%	57,000,000.00	8.01%	-0.55%	

4☐ ☒**5**☐ ☒**6**☐ ☒**7**☒ ☐**1**☒ ☐

	20,875.65
	1,180.32
	6,360.56

2017 6

2018

12,284.65	12,284.65	973.52	2,491.22	20.28%	10	31	357.36
-----------	-----------	--------	----------	--------	----	----	--------

	2018 6 30 9,000.00 579
	4,600.00 -
	2018 7 25 2018 8 13 2018
	“ “ ”
	“ NB-IoT/eMTC Android ”
	” 2018-045,2018-047 2018-051

3

☐ √

4

--	--	--

2018 08 28

□ √

□ √

2018 1-9

2018 1-9

2018 1-9	-10.74%		38.84%
2018 1-9	2,250		3,500
2017 1-9			2,520.86

4

5

2018 6 30

14,518.94

25.88%

6

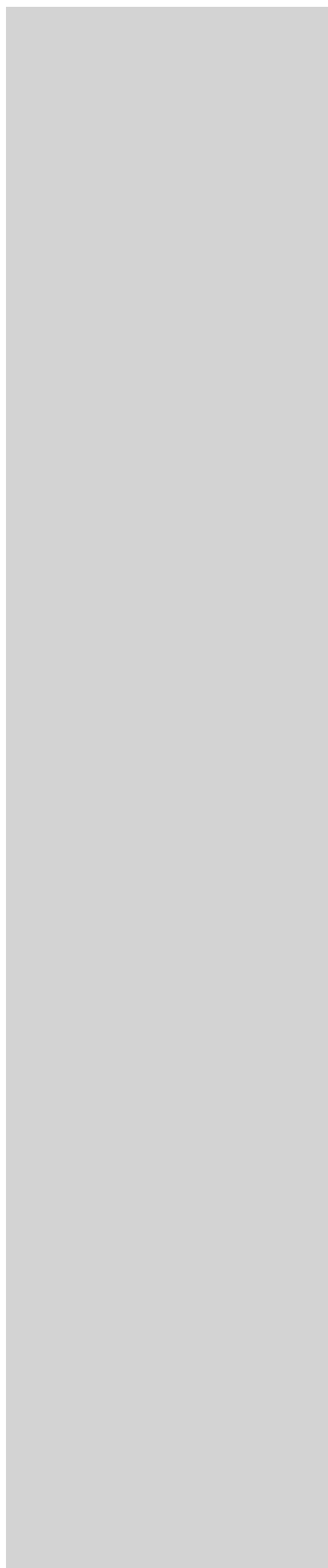
4G

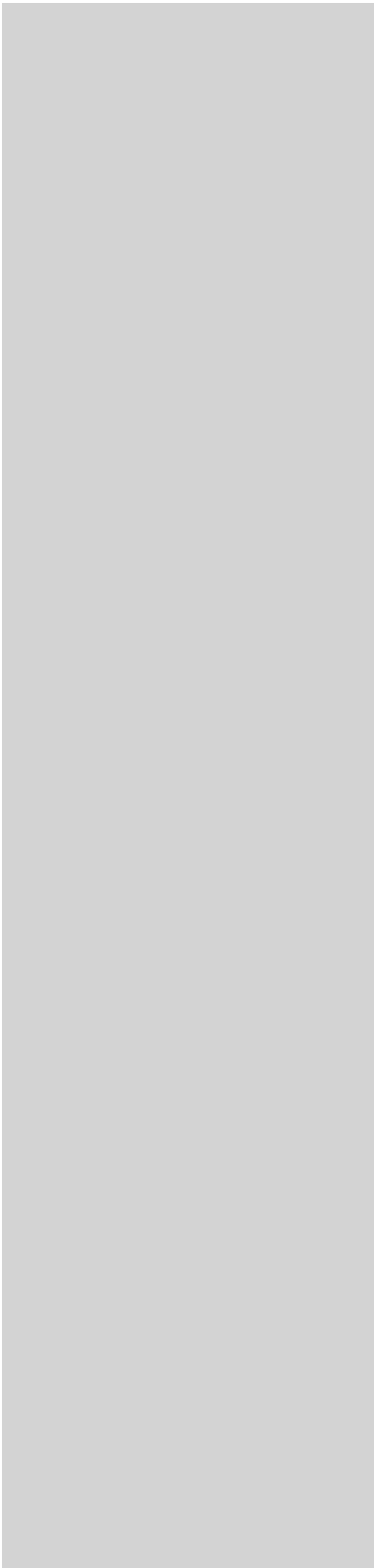
4G

1**1901%**

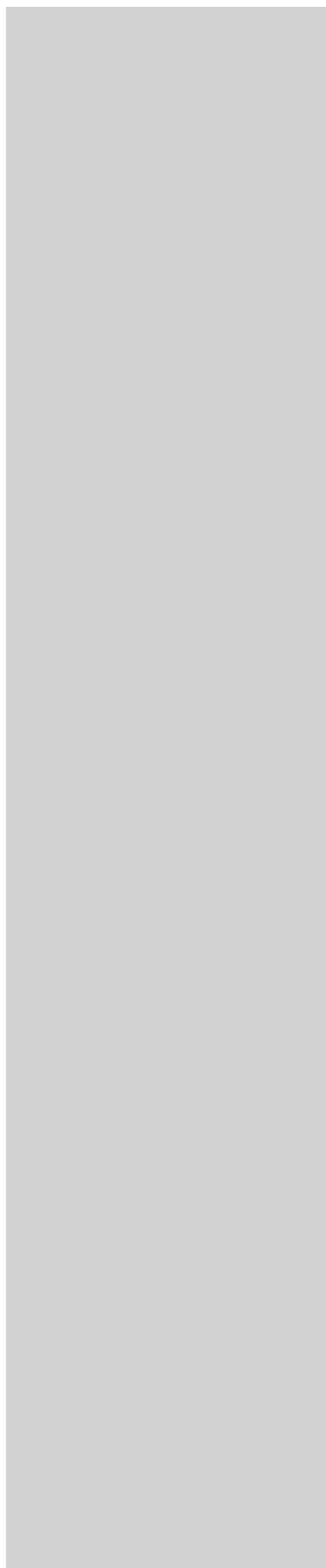
--	--	--	--	--	--

2018





10%



6

2017 12

21

			50%			
			90%			
			100%			
			6			
			20			
			6			
		2017	12			
		21				

			6			
				2017 06 22		

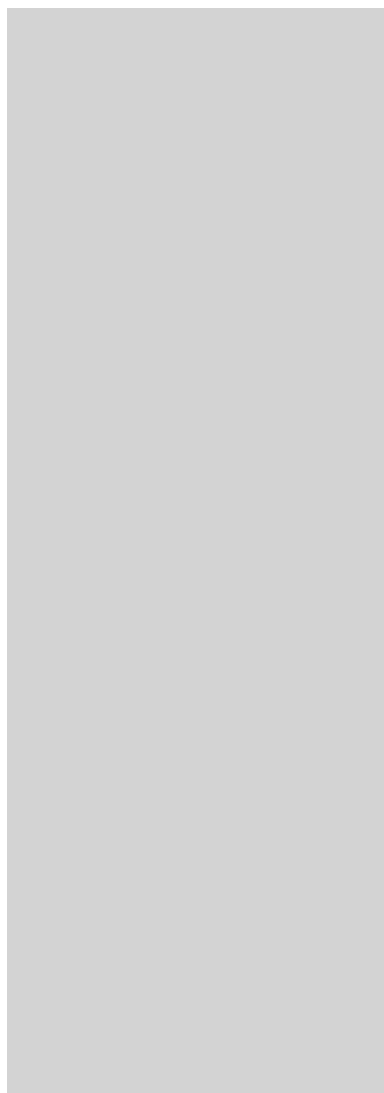
--	--	--	--	--	--	--

	; ; ; ; ; ;			2017 06 22		
	(;); ; ; ; ;					
	; ; IPO ; ; ;		A 20	2017 06 22		

			1 2 3			
				2017 06 22		

			5			
--	--	--	---	--	--	--

--	--	--	--	--	--	--



☐ ✓

☐ ✓

☐ ✓

✓ ☐



--	--	--	--	--	--	--	--

☐ √

☐ √

☐ √

☐ √

1

☐ √

2

☐ √

3

☐ √

4

☐ √

5

√ ☐

	40,000,000.00	2016 08 04	2019 08 31	
	42,850,000.00	2015 09 11	2018 09 10	
	140,000,000.00	2017 06 21	2020 06 20	

--	--	--

1

1

☐ √

2

☐ √

3

√ ☐

--	--	--	--

2018 7 26

VOCs“ ”

2

☐ √

√ ☐

1

2018-006

2018-012

2018 3 23

2

2018-008

1

	80,000,00 0	75.00%			56,000,00 0		56,000,00 0	136,000,00	75.00%
3	80,000,00 0	75.00%			56,000,00 0		56,000,00 0	136,000,00	75.00%
	22,080,00 0	20.70%			15,456,00 0		15,456,00 0	37,536,00	20.70%
	57,920,00 0	54.30%			40,544,00 0		40,544,00 0	98,464,00	54.30%
	26,670,00 0	25.00%			18,669,00 0		18,669,00 0	45,339,00	25.00%
1	26,670,00 0	25.00%			18,669,00 0		18,669,00 0	45,339,00	25.00%
	106,670,00	100.00%			74,669,00 0				

√ □

74,669,000

181,339,000

	2018 6 30		2017 12 31	
/	0.17	0.10	0.60	0.35
/	0.17	0.10	0.60	0.35
	4.69	2.76	4.62	2.72

□ √

2

√ □

	46,336,000	0	32,435,200	78,771,200		2020-6-22
	14,480,000	0	10,136,000	24,616,000		2020-6-22
	11,584,000	0	8,108,800	19,692,800		2020-6-22
	7,600,000	0	5,320,000	12,920,000		2020-6-22
	80,000,000	0	56,000,000	136,000,000	--	--

3

		19,269		8		0
5% 10						

		43.44%	78,771,200	32435200	78,771,200			17,000,000

(
)

	402,730		402,730
	362,796		362,796
	330,000		330,000
	284,510		284,510
	263,160		263,160
	252,620		252,620
	237,200		237,200
10 10 10			
10	284,510		
4	65,200		

10

10

□ 

□ √

$\sqrt{}$ $\square$ 

			2018 01 31	
			2018 01 31	

□ √

1

2018 06 30

	94,191,682.44	97,564,792.15
	93,604,239.65	146,608,335.57
	145,189,378.92	195,887,374.20
	25,798,072.27	17,987,047.04

	163,152,096.87	194,726,276.15
	21,837,949.32	5,649,709.33
	12,543,953.83	12,843,596.78

	171,498,363.03	246,167,363.03
	10,335.78	-3,043.68
	13,268,619.53	13,268,619.53
	134,588,193.27	

	94,973.36	1,228,852.75
	3,960,072.62	1,960,279.71
	321,528,986.06	316,233,709.33
	3,044,273.30	3,376,213.04

	284,721,496.22	248,131,551.17
	284,721,496.22	248,131,551.17
	272,234,540.92	231,883,402.92
	226,059,988.47	187,084,650.67
	1,159,967.74	1,365,624.52
	6,101,038.81	4,266,688.68
	37,521,748.86	35,783,902.61
	2,889,784.27	1,717,576.22
	-1,497,987.23	1,664,960.22
“ ”		
“ ”	3,696,024.64	
“ ”		



4

1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	20,738,796.52	14,382,150.72
	0.11	0.11
	0.11	0.11

	5,162,909.01	5,441,161.92
	347,780,846.14	237,383,288.76
	202,581,906.49	104,678,461.10

	282,000,000.00	
	286,910,270.02	6,068,739.94
	-37,214,245.38	-6,068,739.94
		219,143,000.00
	28,882,030.11	21,099,773.78
	1,000,001.31	5,152,560.00
	29,882,031.42	245,395,333.78
	22,163,668.22	18,644,497.74
	10,918,588.69	1,626,934.88
	1,975,000.00	9,005,751.52
	35,057,256.91	29,277,184.14
	-5,175,225.49	216,118,149.64
	7,888.82	27,785.00
	-14,681,915.70	223,929,843.11
	97,564,792.15	14,318,853.89
	82,882,876.45	238,248,697.00

6

	320,980,219.02	231,787,626.84
	27,082,619.57	32,439,184.31
	348,062,838.59	264,226,811.15
	182,898,430.64	104,662,906.60
	57,260,070.58	61,631,016.03

	15,320,932.08	22,513,543.80
	65,812,341.76	61,639,506.74
	321,291,775.06	250,446,973.17
	26,771,063.53	13,779,837.98
	3,696,024.64	

	-14,593,216.40	223,980,738.76
	92,563,771.91	13,998,592.35
	77,970,555.51	237,979,331.11

7

	106,670,000.00				246,167,363.03		-3,043.68		13,268,619.53		127,077,601.93		493,180,540.81
	106,670,000.00				246,167,363.03		-3,043.68		13,268,619.53		127,077,601.93		

2											
3											

	80,000,0 00.00				64,080,86 3.03				8,449,796 .84	76,048, 171.60	228,578,8 31.47

2007 4 5 2015 5 7 2017 5
19 ([2017]764) 2017 6 22

(

)

2018 8 27

2018 6 30

“ ” “ ”

1

“ ”

15 —

2

1

2

1 1 12 31

3

12

4

5

6

1

2

A
B
C
D

7

8

9

1

2

“ ”

10

1

2

3

4

5

6

11

1



FF9 Tf1050F610B3E751/94BAef9 Tf27066C02D7294BAe662CF9FAE84D0FFB18C5437418331B94BA5C0>6FF

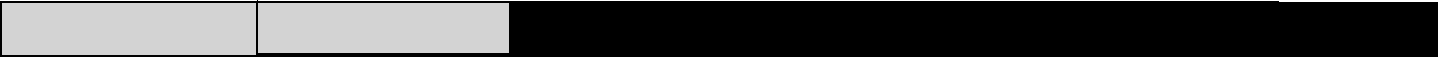
16

1

1

2

2



20

10.00%

4.50%

2

3

3

4

19

20

21

1

	3	
	5	
	30	

23

1

2

3-15

24

1

2

3

4

25

26

27

28

1

ň

30 /

31

1

2

32

33

1

☐ $\sqrt{}$

2

☐ $\sqrt{}$

34

1

		17%/16% 6%
		7%
		15% 25% 16.5%

4

1

	23,951,071.88	25,005,271.82
	69,653,167.77	121,603,063.75
	93,604,239.65	146,608,335.57

2

	15,018,606.18
	17,703,455.40
	32,722,061.58

3

	9,379,668.90	
		21,842,453.87

	154,019, 104.47	99.77%	8,829,72 5.55	5.73%	145,189,3 78.92	206,955 ,295.88	99.83%	11,067,92 1.68	5.35%	195,887,37 4.20
	353,592. 16	0.23%	353,592. 16	100.00%	0.00	353,592 .16	0.17%	353,592.1 6	100.00%	0.00
	154,372, 696.63	100.00%	9,183,31 7.71		145,189,3 78.92	207,308 ,888.04	100.00%	11,421,51 3.84		195,887,37 4.20

☐ ☒

☒ ☐

CVU

3

--	--

--	--	--	--	--	--

4

1	24,362,971.57	94.44%	16,114,102.49	89.59%
1 2	1,435,100.70	5.56%	1,872,944.55	10.41%
	25,798,072.27	--		

2

1

()				
------------------------	--	--	--	--

9

1

√ □

0

2

189,221.76

0.00

--	--	--

3

--	--

--	--	--	--	--	--

4

	3,797,225.48	3,807,309.78
	294,492.53	134,112.22
	165,867.23	99,136.81
	4,257,585.24	

3		500,000.00	1-2	11.74%	50,000.00
4		471,781.78	1		

2

	39,379.34			7,016.44		32,362.90
	74,842.67	21,157.56				96,000.23
	383,856.39	193,839.69				577,696.08
	91,147.42	82,212.50				173,359.92
	646,146.78	264,513.40				910,660.18
	15,670.71					15,670.71
	1,251,043.31	561,723.15		7,016.44		1,805,750.02

3

4

--	--

11

--	--	--	--	--

12

	249,661.32	249,661.30
	249,661.32	249,661.30

13

	5,227,072.15	618,975.96
	376,562.93	376,562.93
	136,000,000.00	100,000,000.00
	13,632,044.99	8,894,875.78
	155,235,680.07	109,890,414.67

14

1

2

--	--	--	--	--

3

17



2.	0.00	3,041,565.69	0.00	2,543,142.04	5,584,707.73
1	0.00	3,041,565.69	0.00	2,543,142.04	5,584,707.73
2					
3					
3.		1,508.00			1,508.00
1		1,508.00			1,508.00
4.	4,520,602.00	127,121,611.65	5,393,945.98	6,678,413.98	143,714,573.61
1.	559,749.64	49,878,304.89	2,117,748.04	1,683,712.22	54,239,514.79
2.	101,713.50	5,865,645.61	250,563.66	391,899.15	6,609,821.92
1	101,713.50	5,865,645.61	250,563.66	391,899.15	6,609,821.92
3.		1,357.20		1,680.00	3,037.20
1		1,357.20		1,680.00	3,037.20
4.	661,463.14	55,742,593.30	2,368,311.70	2,073,931.37	60,846,299.51
1.					
2.					
1					
3.					
1					
4.					
1.	3,859,138.86	71,379,018.35	3,025,634.28	4,604,482.61	82,868,274.10
2.	3,960,852.36	74,203,249.07	3,276,197.94	2,451,559.72	83,891,859.09

2

--	--	--	--	--	--

3

--

|

3

--	--	--

21

--	--	--

22

--	--	--

23**1**☐ ✓**2**☐ ✓**24**☐ ✓**25****1**

--	--	--

1.				2,185,541.36	6,305,600.00	8,491,141.36
2.				122,222.24		122,222.24
1				122,222.24		122,222.24
2						
3						
3.						
1						

1.						

2

0.00

--	--	--	--	--

32

--	--	--

33

□ √

34

	53,547,499.74	32,683,681.08
	53,547,499.74	32,683,681.08

0.00

35

1

1	156,833,429.02	189,071,511.51
1 2 2	3,966,125.22	2,576,271.35
2 3 3	369,079.82	376,808.82
3	1,983,462.81	2,701,684.47
	163,152,096.87	194,726,276.15

2 1

--	--	--

36

1

1 1	19,318,427.45	5,609,211.77
1 2 2	2,519,521.87	40,497.56
	21,837,949.32	5,649,709.33

2 1

--	--

39

	219,691.17	196,685.38
	219,691.17	196,685.38

--	--	--

40

--	--	--

1

41

1

	2,533,913.06	1,880,404.91
	1,045,829.26	2,185,474.75
	3,579,742.32	4,065,879.66

2

1

--	--	--

42

--	--	--

43

	94,973.36	1,228,852.75
	94,973.36	1,228,852.75

44

	663,879.48	663,879.48
	3,296,193.14	1,296,400.23
	3,960,072.62	1,960,279.71

--	--	--	--	--

46

1

--	--	--

2

3

4

		+ -					
	106,670,000.00			74,669,000.00		74,669,000.00	181,339,000.00

54

1

2

57

66

	-2,052,693.94	1,067,689.79
	554,706.71	597,270.43
	-1,497,987.23	1,664,960.22

67

--	--	--

68

	3,696,024.64	0.00
	3,696,024.64	

69

--	--	--

2016	173,997.18	115,998.12
	3,400,000.00	0.00
	809,000.00	0.00
		38,810.12
		200,000.00
		2,120,000.00
	4,540,939.74	2,632,750.80

71

	764,450.67		764,450.67
	3,519.70	10,703.33	3,519.70
	767,970.37	10,703.33	

					/
--	--	--	--	--	---

73

1

	3,795,964.26	2,679,240.87
	-482,016.35	-634,120.34
	3,313,947.91	2,045,120.53

2

	21,491,539.25
/	3,223,730.89
	-197,380.66
	-39,816.43
	35,236.42
	292,177.69
	3,313,947.91

74

57

75

1

	170,784.55	44,373.94
	4,209,000.00	2,320,000.00

2

	16,923,678.61	8,613,123.78
	1,876,247.89	2,262,713.26
	0.00	425,390.72
	4,028,136.01	3,149,802.10
	22,828,062.51	14,451,029.86

3

	1,000,001.31	5,152,560.00
--	--------------	--------------

6

		4,446,323.36
		2,390,938.80
		2,168,489.36
	975,000.00	

“ ”	33,746,142.92	14,360,143.66
	27,699,666.35	13,852,648.41
2	--	--
3	--	--
	82,882,876.45	238,248,697.00
	97,564,792.15	14,318,853.89
	-14,681,915.70	223,929,843.11

2

	--
	--
	--

3

	--
	--
	--

4

	82,882,876.45	97,564,792.15

2

☐ ☒

80

81

1

1

--	--	--	--	--	--	--	--	--

2

2

--	--

3

3

4

☐ √

☐ √

5

2018 3 23

91310104MA1FRCBQ5R 1,000

6

1

1

			4G	100.00%		
			4G	100.00%		

--	--	--	--	--

3

4

5

2

1

2

--	--

3

1

20%

20%

2

	/	/

3

	/	/

4

	/	/
	--	--
	--	--
	--	--
	--	--

5

6

--	--	--	--



2018 6 30

2017 12 31

1

1

--	--	--	--	--	--

8,477.90

46.75%

2

3

--	--

4

	2018 1

	2018 2
“ ”	
“ ”	
“ ”	*

						/
--	--	--	--	--	--	---

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

	2,999,997.00	2013 12 16	2018 11 16	
	140,000,000.00	2017 06 21	2020 06 20	

5

--	--

2

		603,317.11	436,740.48
		249,947.70	190,558.93
		1,040,002.75	877,620.99

7

8

1

☐ √

2

☐ √

3

☐ √

4

5

1

66,696,686.50

2	2018 6 30	95,755.44
---	-----------	-----------

2

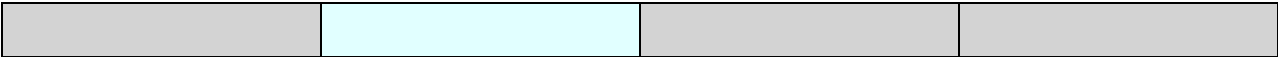
3

4

6

1

2



3

4

7

8

2018	7	25		2018	8	13	2018	
			“			”		“
NB-IoT/eMTC		Android				”		
2018-045,2018-047		2018						

☐ ☒☒ ☐

1	

4

1	25,001,250.00	15.67%	
2	21,326,181.64	13.37%	
3	18,077,598.03	11.33%	
4	13,848,429.20	8.68%	
5	7,311,348.03		

		2018	
		3,291,628.00	3,301,378.00
		1,777.35	25,627.54
		13,883,913.04	8,798,384.80
		17,177,318.39	12,125,390.34

5

1		13,718,045.81	1	79.86%	
2		1,343,846.00	1	7.82%	

	3,082,880.00		3,082,880.00	3,082,880.00		3,082,880.00
--	--------------	--	--------------	--------------	--	--------------

	2,000,000.00			2,000,000.00		
	1,000,000.00			1,000,000.00		
	82,880.00			82,880.00		
	3,082,880.00			3,082,880.00		

	3,696,024.64	0.00
	3,696,024.64	

6

1

√ ☐

	-150.80	
	4,540,939.74	70
	3,696,024.64	

3

1

2018

2018 8 27